

LEWIS
AND
ROCA
LLP
LAWYERS

E-Filed on 3/14/08

1 3993 Howard Hughes Parkway, Suite 600
2 Las Vegas, NV 89169-5996
3 Facsimile (702) 949-8321
4 Telephone (702) 949-8320

5 40 North Central Avenue, Suite 1900
6 Phoenix, Arizona 85004-4429
7 Facsimile (602) 734-3824
8 Telephone (602) 262-5756

9 **Susan M. Freeman** AZ State Bar No. 004199
10 Email: sfreeman@rlrlaw.com
11 **Rob Charles** NV State Bar No. 006593
12 Email: rcharles@rlrlaw.com

13 Attorneys for USACM Liquidating Trust

14 **UNITED STATES BANKRUPTCY COURT**
15 **DISTRICT OF NEVADA**

16 In re:

17 USA Commercial Mortgage Company,
18 USA Capital Realty Advisors, LLC,
19 USA Capital Diversified Trust Deed Fund,
20 LLC,
21 USA Capital First Trust Deed Fund, LLC,¹
22 USA Securities, LLC,²

23 Debtors.

24 Affects:

- 25 All Debtors
- 26 USA Commercial Mortgage Company
- 27 USA Capital Realty Advisors, LLC
- 28 USA Capital Diversified Trust Deed Fund, LLC
- 29 USA Capital First Trust Deed Fund, LLC
- 30 USA Securities, LLC

31 Case No. BK-S-06-10725-LBR
32 Case No. BK-S-06-10726-LBR
33 Case No. BK-S-06-10727-LBR¹
34 Case No. BK-S-06-10728-LBR¹
35 Case No. BK-S-06-10729-LBR²

36 **CHAPTER 11**

37 Jointly Administered Under Case No.
38 BK-S-06-10725 LBR

39 **Notice of Entry of Order Sustaining
40 First Omnibus Objection of the
41 USACM Liquidating Trust to Proofs
42 of Claim Based, in Whole or in Part,
43 upon Investment in the One Point
44 Street, LLC – HFA North Yonkers
45 Loan**

46 **PLEASE TAKE NOTICE** that an Order Sustaining First Omnibus Objection of
47 the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, upon
48 Investment in the One Point Street, LLC – HFA North Yonkers Loan [DE 5951] was
49

50 ¹ This bankruptcy case was closed on October 12, 2007.

51 ² This bankruptcy case was closed on December 26, 2007.

LEWIS
AND
ROCA
LLP
LAWYERS

1 entered on the 10th day of March 2008, a true and correct copy of which is attached hereto
2 as Exhibit 1.

3 RESPECTFULLY SUBMITTED March 14, 2008.
4

5 **LEWIS AND ROCA LLP**

6 By /s/ RC (#006593)
7 Susan M. Freeman
8 Rob Charles
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, US Mail, postage prepaid, on
13 March 14, 2008 to the parties listed on
14 Exhibit A to the attached order.

15 /s/ Christine E. Laurel
16 Christine E. Laurel
17 Lewis and Roca
18
19
20
21
22
23
24
25
26